

MS SECURITIES LIMITED

(CIN: L08032BR1992PLC004781)

Regd. Office: 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001
Tel. No.: 9909996192, 9409054403, email: mssecuritieslimited@gmail.com,
website: www.mssl.co.in

28th April, 2023

To,
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Tower
Dalal Street,
Mumbai – 400001

Scrip Code: 531039

Dear Sir/Madam,

Ref.: Reconciliation of Share Capital Audit Report for quarter ended March 31, 2023.

Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended March 31, 2023. The report has been signed by Mrs. Rupali Modi, Practicing Company Secretary.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

Please take the same on your record and oblige.

Yours faithfully,

For, MS Securities Limited

Pulkit Shah
Director
(DIN: 05272041)

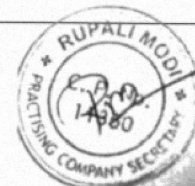
Encl.: As Above

RUPALI MODI
Practicing Company Secretary

903 Swayambhu Residency
Opp BMC Hospital, Borivali (E)
Mumbai, - 400066

mail:esrupalimodi@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT (MS SECURITIES LIMITED)	
1	For Quarter Ended on March 31, 2023
2	ISIN INE0P4R01017
3	Face Value Rs.10/= (Rupees Ten Only)
4	Name of the Company MS Securities Limited
5	Registered Office Address 601-B, Ashiana Plaza, Budh Marg, Patna, Bihar — 800001
6	Correspondence Address 601-B, Ashiana Plaza, Budh Marg, Patna, Bihar — 800001
7	Telephone 9909996192 Fax Nos. N.A.
8	Email Address mssecuritieslimited@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed: The BSE Limited
10	Issued Capital No. of Shares 42,50,200 shares % of Total Issued Cap. 100%
11	Listed Capital (Exchange-wise) (As per Company records) No. of Shares 40,94,500 shares % of Total Issued Cap. 96.33%
12	Held in dematerialized form in CDSL NIL
13	Held in dematerialized form in NSDL NIL
14	Physical 40,94,500 Shares
15	Total No. of shares (12+13+14) 40,94,500 Shares
16	Reasons for difference if any, between (10&11), (10&15), (11&15) : Company has forfeited 1,55,700 number of shares for non-payment of call money by shareholders requested vide letter dated 06/09/2018 Board has approved the forfeiture of shares at their meeting held on -03/11/2019 intimation letter regarding forfeiture was sent to Stock Exchanges.
17	Certifying the details of changes in share capital during the quarter under consideration as per Table As given below:



	below:					
Particulars** *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.						
18	Register of Members is updated (Yes / No), If not updated, upto which date?		YES			
19	Reference of previous quarter with regards to excess dematerialized shares, if any.		N.A.			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?		N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Name: Deshana Keval Joshi Tel No. 9909996192 Email id: mssecuritieslimited@gmail.com Membership No. A26358			
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary		Rupali Modi Practising Company Secretary Address: B-601 Samarpan Palace, Dattapada Road, Borivali (E), Mumbai- 400066 Membership No.: 25467 C.P. No.: 11350 Email id: rupalimodi2000@gmail.com			
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)		S. K. Infosolutions Pvt. Ltd. Add: 34/1A Sudhir Chatterjee Street, Kolkata, West Bengal — 700006 Contact No. 033-22194815, 22196797 Fax No. 033-22194815 E-mail id: skcdilip@gmail.com			
25	Any other detail that the Practising Company Secretary		Company had 1,56,600 partly paid-up Equity shares. Pursuant to letter dated 06/09/2018, company called			

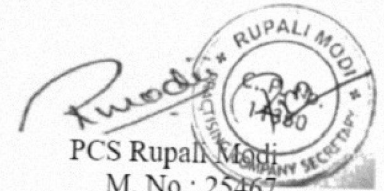


	<p>may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)</p>	<p>for the unpaid amount on such shares. In response to the said call letter, Company received call money for 900 shares from shareholders while remaining shareholders didn't responded. Thus, 900 shares were made fully paid-up while remaining 1,55,700 number of shares were forfeited by company.</p>
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On the basis of the information and explanations provided to us in the electronic mode by company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, I have extracted the details and presented as above.

Date: 28/04/2023

Place: Mumbai



PCS Rupali Modi

M. No.: 25467

C.P. No.: 11350

UDIN: **A025467E000220189**